

# Faculty Council on University Libraries

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April 12, 2023

UNIVERSITY LIBRARIES



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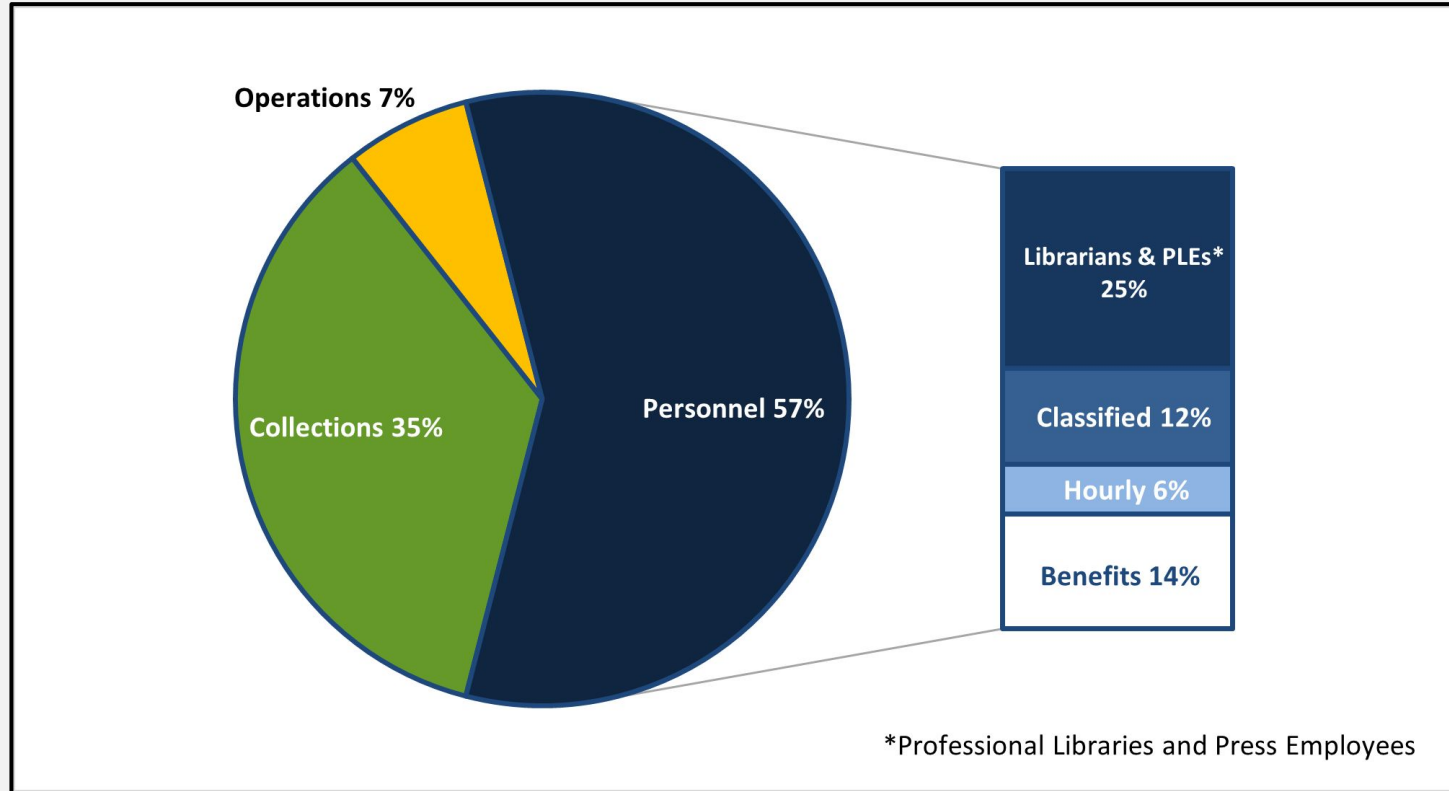


# The Operating Budget Submission

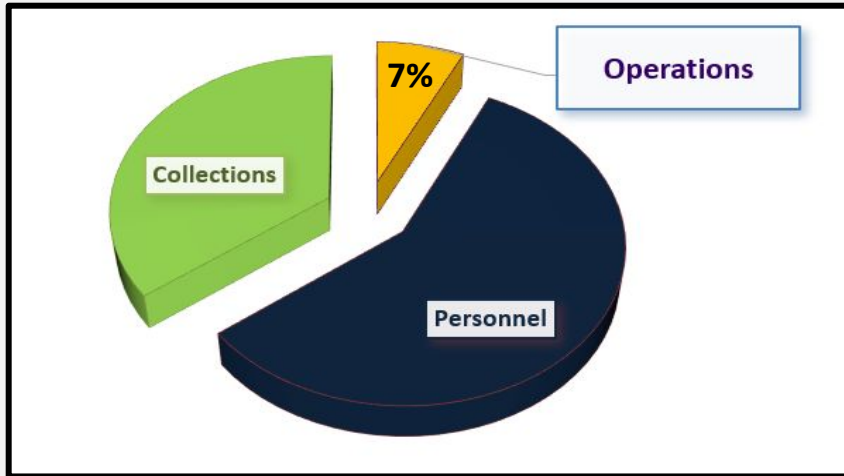
1. The budget (or plan)
2. The budget narrative
3. Provost reinvestment requests (PRF)



# Libraries Org 207 (Seattle campus + Press) FY24 Planned Expenditures (July 2023 - June 2024)



# FY24 Expenditures Funded by Carryover



## Personnel & other uses of carryover

- Student hourly (≈ \$1 million)
- Portfolio operations and projects
- Capital projects (e.g. [Offsite Shelving](#))
- Collections and new initiatives

## General operations supported by carryover

- Professional development
- Staff computer replacements
- Telephones
- Printing/copiers
- Supplies
- Central facilities
- Campus recharge services (Workday, Tech recharge)
- Institutional memberships
- Platform subscriptions (Ex-Libris, Libguides)

# Narrative Key Messages: Use of Carryover

Comparing ongoing ("permanent") revenues to planned FY24 expenditures for three Central Cost Centers:  
 Central Services, Central IT, and Central Facilities

<b>ONGOING REVENUES</b> <b>\$ 512,339</b>				<b>PLANNED EXPENDITURES</b> <b>\$ 1,565,025</b>		
				Central memberships & subscriptions	Professional development	
Ongoing GOF/DOF revenues for Central Services, Central Facilities, and Central IT	Central IT	Workday & Technology Recharge	Additional contractual services	General supplies	Central Facilities	Telecom
					Printing	

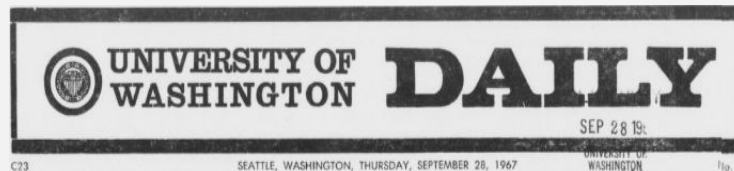
# Provost Reinvestment Fund Requests



**\$500,000 in ongoing funding for student hourly**

**Institutional Repository  
STAFFING**

**\$315,000 three year temporary funding**



**\$200,000 temporary funding**

# Narrative Key Messages: Space



- The University is at risk of losing unique collections.
- Request submitted for an FY25 Capital Budget Project for Libraries Off-Site Storage & Student Space Needs.
- The long-term plan to develop a Business Case to be included in the **UW Legislative Agenda**.



# Update: State of Stacks @ Seattle

- Collection of 4.5 million books
- Grows on an average of 35,000 books each year. E.g.
  - Newly published works with the current thought and research
  - Unique and rare materials
- All stacks are operationally full and some branch library locations are over 100% working capacity.
- Libraries offsite shelving project expanded climate-controlled space for preserving collections, not shelving capacity.
- See 2017 Strategic Space Plan

# Collections Lifecycle



Deaccessioning or weeding is one phase in the collections lifecycle where materials are removed to ensure the Libraries' spaces can be used to house collections that are current and useful for our users. Examples:

- Out-of-date or incorrect information,
- No longer support the curriculum, or
- Damaged beyond repair

Collection Space Management in the Collections Lifecycle

© 2022 by [Rosemont Shared Print Alliance](#)  
& the [Partnership for Shared Book Collections](#)



# Update: Deaccessioning

- In 2023, we will need to deselect about ~30,000 books (< 1% of collection) this Summer.
- Guided by our [collection management principles and strategies](#), focused on items identified as “widely held”:
  - items held in 40 or more other libraries in the U.S.
  - items held in 3 or more libraries in [Summit](#) (Pacific Northwest libraries)

Year	2022	2021
<b>Acquisitions</b>	<b>Items Added</b>	
Monographs added	42,970	36,003
<b>Deaccessioning</b>	<b>Items Withdrawn</b>	
De-duplication	15,865	14,597
Print serial de-duplication	4,036	9,434
Weeding	5,287*	12,657
<b>TOTAL DEACCESSIONING</b>	<b>25,188</b>	<b>36,688</b>

\* This does not include approximately 32,000 items identified for withdrawal in the summer/fall of 2022 but not yet withdrawn from the collection.

# Update: Article Galaxy Scholar

- **Now available!** A new service of UW Libraries.
- Provides quick access to articles in a select number of journals that the Libraries no longer has direct access to due to the terms of our current Elsevier contract.
- UW users will see a  button for relevant journals.
- See the [FAQ](#).

# Update: Elsevier

- 2023 agreement maintains immediate access to articles published in 678 journals on ScienceDirect for about \$2 Million, see Q&A
- 2024 negotiations starting in Spring 2023
  - Continue pursuing Faculty Class C resolution focused on tenets of sustainability, access & equity, support for scholarship & teaching
  - Anticipating another 1-year renewal with the subscription list and spend level TBD. Not negotiating for a multi-year agreement.
- 2023 Elsevier Alternative Access Review pending negotiations
  - Fall update to Board of Deans & Chancellors and Faculty Council

# Thank you!

## Let us know if you have questions or comments

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Denise Pan, Senior Associate Dean for Collections & Strategic Partnerships  
Email: [dpan@uw.edu](mailto:dpan@uw.edu) | Phone: 206.543.4786

Simon Neame, Dean of University Libraries  
Email: [sneame@uw.edu](mailto:sneame@uw.edu) | Phone: 206-543-0242

UNIVERSITY LIBRARIES



# Contents

- **Open Access (OA) Work**
- **OA Policies**
- **Implementing OA Policy**
- **Institutional Repository & Next Steps**



# Open Access (OA) Work

2018-2023 STRATEGIC DIRECTIONS		
DIRECTIONS	GOALS	
<b>Advance Research for the Public Good</b> UW research attains its greatest impact on our most pressing global challenges when we advocate for open, public and emerging forms of scholarship.	<ul style="list-style-type: none"><li>Develop open access publishing resources and technologies.</li><li>Collaboratively invest in infrastructure and leverage expertise in new areas of research support.</li></ul>	<ul style="list-style-type: none"><li>Enhance the ability of researchers to measure and communicate the impact of their scholarship.</li><li>Improve researcher workflows by expanding support for the entire research lifecycle.</li></ul>
<b>Enrich the Student Experience</b> Students reach their full potential as learners and global citizens when we collaborate to transform support for the holistic experience of undergraduates, graduate and professional students.	<ul style="list-style-type: none"><li>Lead efforts on open educational resources</li><li>Investing in scalable, sustainable and technology-rich teaching and focused on critical information skills.</li></ul>	<ul style="list-style-type: none"><li>Enhance success of diverse student populations.</li><li>Evolving library spaces to address student enrollment growth and changes in scholarship and learning.</li></ul>
<b>Enhance Equitable Environments for Research, Learning and Working</b> Students, faculty, staff and community members from diverse backgrounds thrive when we create and maintain inclusive research, learning and working environments.	<ul style="list-style-type: none"><li>Create, preserve and increase access to culturally-relevant information resources to elevate historically underrepresented voices.</li><li>Strengthen contributions to campus-wide initiatives on equity and social justice.</li></ul>	<ul style="list-style-type: none"><li>Improve access for diverse user communities to physical and digital resources through universal design and accessibility compliance.</li><li>Foster an equitable and inclusive culture for Libraries staff.</li></ul>
<b>Accelerate Scholarship and Learning through Responsive Collections</b> The work of students, clinicians and researchers is advanced when we develop and maintain collections that align with evolving and future needs.	<ul style="list-style-type: none"><li>Increase access to and acquisition of interdisciplinary and multi-format resources.</li><li>Strengthen users' ability to efficiently find and use necessary information.</li></ul>	<ul style="list-style-type: none"><li>Broaden multi-institutional partnerships to expand access to collections.</li><li>Develop sustainable models of collection development.</li></ul>
<b>Grow as a Learning Organization</b> The evolving needs of our communities are better met when we become agile, invest in the development of our staff and transform our ways of working for the betterment of our organization and the university.	<ul style="list-style-type: none"><li>Improve communication to foster effective and equitable ways of working.</li><li>Transform working practices to enable effective collaboration, efficiency and holistic perspectives.</li></ul>	<ul style="list-style-type: none"><li>Strengthen capacity for strategic decision making throughout our organization</li><li>Invest in developing, recruiting and retaining staff to provide new skills in support of changing university needs.</li></ul>

## [2018-2023 Libraries Strategic Plan.](#)

Relevant goals include:

- *Increase access to and improve dissemination of UW scholarship by leading the development of institutional open access publishing, resources and technologies.*
- *Advance digital and interdisciplinary scholarship by collaboratively investing in infrastructure and leveraging expertise in new areas of research support.*



# Open Access (OA) Work

## Collections:

- [Summary of 2023 investments](#)
- [Support for UW Authors who publish openly](#)

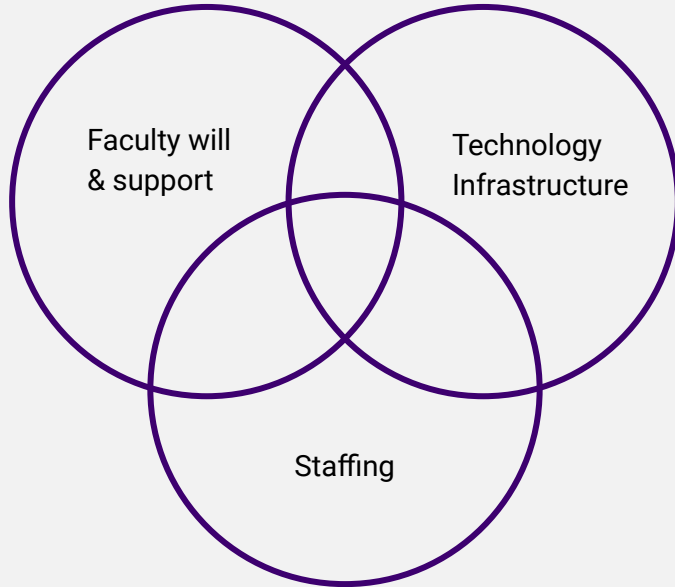
## Services and Tools:

- Open Scholarship Commons
- Dryad Data Repository
- Planning for Ithaka Building Campus Strategies for Data Support Services project
- Open publishing tools

# UW Faculty Senate Legislation

2015	<a href="#">Class C Resolution</a> : Concerning the UW Open Access Repository & Request for Advice on an Open Access Policy
2016	Open Access (OA) Initiative Report to Faculty Senate
2018	<a href="#">Class B Legislation 188</a> : Concerning an Open Access Policy
2021	<a href="#">Class C Resolution</a> : Concerning the Importance of Reproducibility, Openness, and Transparency in Research at UW
2019 and 2022	<a href="#">Class C Resolution</a> : Concerning support for UW Libraries' bargaining priorities in their negotiations with Elsevier and other "big deal" scholarly journal subscriptions. <a href="#">Class C Resolution</a> : Concerning Support for UW Libraries' Principles in Licensing Scholarly Resources.

# Implementing the OA Policy



## Progress:

- [OA Policy FAQ](#)
- [Waiver form](#)
- Pilots with the School of Social work and with Mathematics/Applied Mathematics Departments
- Still fairly manual process

# Institutional Repository & Next Steps

## Institutional Repository

- ResearchWorks (Seattle & Bothell), BePress (Tacoma)
- Digital Strategy as a key area of focus
- PRF for IR staffing

## Automated Workflow

- To simplify faculty participation
- Requires additional tools and expertise

## How FCUL can help

- Outreach:  
List of covered faculty/contact information

# Thank you!

## Let us know if you have questions or comments

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Lauren Pressley, Senior Associate Dean for Research & Learning Services

Email: [pressley@uw.edu](mailto:pressley@uw.edu) | Phone: 206-543-1832

Simon Neame, Dean of University Libraries

Email: [sneame@uw.edu](mailto:sneame@uw.edu) | Phone: 206-543-0242

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